



Ministry of National  
Food Security & Research

# WHY INVEST IN PAKISTAN'S AGRICULTURE SECTOR?



**23%**

AGRICULTURE SHARE IN GDP  
*37% of national employment*

**USD  
100 BILLION**

ANNUAL AGRI EXPORTS

**64%**

**YOUTH POPULATION**  
*7th largest workforce globally*

**USD 3.3 TRILLION**

Projected GDP by 2050  
(Goldman Sachs)

**B+ CREDIT RATING**

(Improved from CCC-)

*Strengthened investment climate*

**TOP 10**

Globally for Business

Entry Regulations

**RAPIDLY GROWING AGRO MARKETS**

Wheat: 2.56% annual growth

Rice: 7.41% annual growth

Corn: 7.6% growth (2018–2023)

**Pakistan ranks**

9th in Wheat | 10th in Rice |

5th in Sugarcane | 15th in Maize

**USD 3.9 BILLION**

Rice Export Record (2023–24)

*6 MMT volume, 78% YoY value growth*

**TARGETED GROWTH SECTORS**

- ✓ Smart Warehousing & Logistics
- ✓ Post-Harvest Processing
- ✓ Climate-Resilient AgriTech
- ✓ Agri-Financing via EWRs
- ✓ High-Yield R&D & Seed Tech
- ✓ Sino-Pak Agri JV Programs

**COMPETITIVE EXPORT ADVANTAGES**

- ✓ Competitive pricing
- ✓ Bilateral trade frameworks
- ✓ Quality varieties & direct farm access
- ✓ Rising GCC & Chinese demand

## INVESTMENT OPPORTUNITIES

MODERN POST-HARVEST SOLUTIONS

**1.2 MN MT**

Unmet demand for grain silos  
in Punjab & Sindh

80 MODERN SILOS

Planned (15 KMT each)

*temperature-controlled, mechanical drying*

**810%**

Losses to be reclaimed across supply chain

**Rice**

9.869 MMT Output

800+ Exporters | \$3.9B Exports

Basmati & IRRI market for GCC, Asia

**Sugarcane**

5th globally in output

89 mills across 3 provinces

**Maize**

15th globally | 8.24 MMT

Hybrid seeds, local & export feed demand

## INCENTIVES & SUPPORT

DEREGULATED WHEAT TRADE

*New warehousing rules*

ELECTRONIC WAREHOUSE RECEIPTS (EWRs)

*Enabling smallholder financing*

SALES TAX RELIEF

*on agri inputs & machinery*

LOWEST INFLATION SINCE 1968

*Stable pricing for long-term investment*

## STRATEGIC ADVANTAGES

Ideal Geography

Close to GCC & China

*Export corridor via CPEC*

Silo & Cold Chain Gaps

Only 0.2 MMT public silo storage

vs 3.4 MMT national need

Grain Loss Recovery

- Drying: +1.5% retained
- Flatbed storage: +2% saved
- Quality control: +3% preserved

**BE PART OF THE NEXT GREEN REVOLUTION. INVEST IN  
PAKISTAN'S AGRICULTURE. REAP LONG-TERM RETURNS.**